

CASINO QUEEN INC.
Annual Owner Licensee Disclosure Information - 2014
Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 1 -

The name, business address and business telephone number of any applicant or licensee.

Casino Queen Inc.
200 South Front Street
East St. Louis, Illinois 62201
Telephone: (618) 874-5000
Fax: (618) 874-5008

CASINO QUEEN INC.
Annual Owner Licensee Disclosure Information - 2014
Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 2 -

An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the state of incorporation or registration, the corporate officers, and the identity of all shareholders or participants. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

Casino Queen, Inc. organized December 30, 1991 as the Arch Paddleboat Company, a privately held Illinois Corporation and renamed: Casino Queen Inc., on January 28, 1993.

I. Direct Ownership or Control

- a. 100% Shareholder, organized October 2, 2012 as a privately held Delaware Corporation, qualified to do business in Illinois:
CQ Holding Company, Inc.
200 South Front Street
East St. Louis, IL
- b. Licensee's Management and Governance Structure
 - i. Casino Queen Inc.'s Board of Directors
 - 1. Robert Barrows
 - 2. Jeffrey Watson
 - ii. Casino Queen Inc.'s Officers
 - 1. President, Jeffrey Watson
 - 2. Vice President, Secretary, and Treasurer, Robert Barrows
 - iii. Casino Queen Inc.'s Positions reporting directly to the above
 - 1. General Manager, Jeffrey Watson
 - 2. General Counsel, Jeffrey Watson
 - 3. Audit Committee (made from Board of Directors)

II. Intermediary Entities/Ultimate Ownership

- a. Intermediary-100% Shareholder, CQ Holding Company, Inc.
- b. Ultimate Ownership-Casino Queen Employee Stock Ownership Plan and Trust
The sole shareholder of CQ Holding Company, Inc. is a qualified retirement plan benefitting eligible Casino Queen employees.

Trustees, Robert Barrows and Jeffrey Watson.

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Section 5.1(a) 3 -

An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 5%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 5% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Not applicable.

The Licensee does not hold an equity interest of 5% or more for any corporation, partnership or business entity.

CASINO QUEEN INC.

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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 4 -

Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

The Licensee has not been arrested, detained, charged, indicted, pleaded guilty or nolo contendere, received supervision, conditional discharge or probation or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either Felony or misdemeanor (except for traffic violations for which a sentence of imprisonment could not be imposed), including any arrest or disposition which has been expunged or sealed during the current period of licensure.

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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 5 -

Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

The Licensee has not had a license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed since its Owner's license was updated in August 2013.

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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 6 -

Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

The Licensee has not been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt, nor has the Licensee ever filed or had filed against it a proceeding in bankruptcy during the current period of licensure.

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Section 5.1(a) 7 -

Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

Form 1042 for 2012 was due in March 2013 but not filed until 1/16/2014. Casino Queen made timely payments but omitted submitting the form with the original payment.

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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 8 -

A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

The majority of Casino Queen Inc.'s occupationally licensed employees are beneficial owner's through the Casino Queen Employee Stock Ownership Plan, and Trust. Casino Queen Inc. is not aware of any of those employees holding public office but does not prohibit employees from holding public office. Please refer to the Casino Queen's individual Key Person's and Level One Licensees' responses to Section 5.1 for any additional information.

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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 9 -

Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of the filing the application, including the amount and the method of payment.

Attached is a schedule detailing licensee's political donations/contributions for period of January 1, 2009 – December 31, 2013. The method of payment for these donations or contributions was business check.

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POLITICAL DONATIONS FOR 2009 - 2013

Date	Amount	Organization/Candidate
12/4/2009	\$2,500.00	Citizens to Elect Alvin Parks Jr.
5/18/2009	\$5,000.00	Citizens for Gordon Bush
2/20/2009	\$100.00	Citizens for Delaney
10/26/2009	\$200.00	Citizens for Robert Eastern III
1/31/200	\$1,000.00	Citizens for Eddie Jackson
6/25/2009	\$2,500.00	Citizens for Eddie Jackson
8/24/2009	\$600.00	Sheriff Justus' Fall Classic
4/13/2009	\$1,000.00	Citizens for Kyle McCarter
9/8/2009	\$500.00	Citizens to Elect Joe Lewis Jr.
4/8/2009	\$250.00	Re-Elect Lonzo Greenwood
1/29/2009	\$250.00	Committee to Elect Mark Kern
4/27/2009	\$500.00	Committee to Elect Charles Suarez
1/31/2009	\$500.00	Committee To Elect Wexstten
6/10/2009	\$1,000.00	Friends of Clayborne
10/20/2009	\$2,500.00	Friends of Eddie Lee Jackson
10/15/2009	\$200.00	Friends of Brendan Kelly
6/24/2009	\$1,200.00	Friends of Senator Link
6/15/2009	\$125.00	Friends of Dan Reitz
4/24/2009	\$1,500.00	Michael J. Madigan
9/23/2009	\$1,500.00	RSSCC
11/24/2009	\$250.00	Taxpayers for Quinn
12/31/2009	\$207.28	COMP F&B
1/25/2010	\$250.00	Committee to Elect Mark Kern
2/5/2010	\$200.00	Committee to Elect Bob Delaney
3/2/2010	\$150.00	Committee to Elect Tom Holbrook
3/2/2010	\$200.00	Committee to Re-elect Michael T. Costello
3/2/2010	\$200.00	Friends of Dan Reitz
3/2/2010	\$300.00	Lawyers' Assistance Program
3/18/2010	\$500.00	Committee To Elect Charles Suarez
3/22/2010	\$1,000.00	Advance St. Louis
4/22/2010	\$150.00	Citizens for Stephens
4/22/2010	\$200.00	Friends of Charlotte Moore
5/19/2010	\$1,000.00	Friends of Clayborne
6/2/2010	\$200.00	Friends of Charlotte Moore
6/2/2010	\$2,500.00	Haida/Cook for Judge Committee
6/16/2010	\$400.00	Friends of Jennifer Gomric Minton
6/21/2010	\$150.00	Friends of Dan Reitz
7/26/2010	\$2,500.00	Citizens to Elect Alvin Parks
8/5/2010	\$500.00	Citizens for Lou Lang
8/5/2010	\$250.00	Citizens for Luechtefeld
8/5/2010	\$250.00	Committee to Elect Tom Holbrook
8/5/2010	\$500.00	Committee to Elect Jay Hoffman
8/5/2010	\$500.00	Friends of Mike Jacobs
8/5/2010	\$250.00	Gary Forby Campaign Fund
8/13/2010	\$100.00	Citizens for Delany
8/13/2010	\$500.00	Committee to Elect Brad Harriman
8/18/2010	\$1,200.00	Berrios for Assessor
8/24/2010	\$700.00	Sheriff Justus' Fall Classic
8/26/2010	\$565.00	Katie Lundy Foundation
9/17/2010	\$500.00	Committee to Elect Lonzo Green
9/17/2010	\$2,000.00	RSSCC

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8/18/2010	\$1,200.00	Berrios for Assessor
8/24/2010	\$700.00	Sheriff Justus' Fall Classic
8/26/2010	\$565.00	Katie Lundy Foundation
9/17/2010	\$500.00	Committee to Elect Lonzo Green
9/17/2010	\$2,000.00	RSSCC
9/27/2010	\$1,000.00	Taxpayers for Pat Quinn
10/20/2010	\$700.00	Committee for Judicial Retention
12/7/2010	\$250.00	Citizens for Dale Risinger
2/3/2011	\$500.00	COMMITTEE TO ELECT MARK KERN
2/4/2011	\$2,500.00	CITIZENS TO ELECT ALVIN PARKS JR.
2/4/2011	\$1,500.00	CITIZENS FOR ROBERT EASTERN III
3/2/2011	\$300.00	BRANDON PHELPS FOR STATE REPRESENTATIVE
3/2/2011	\$250.00	CITIZENS FOR JIM WATSON
3/2/2011	\$500.00	COMMITTEE TO ELECT JOE W. LEWIS, JR.
3/2/2011	\$100.00	CITIZENS FOR DELANY
3/2/2011	\$300.00	FRIENDS OF WAYNE ROSENTHAL
3/15/2011	\$250.00	CITIZENS FOR KYLE McCARTER
3/15/2011	\$500.00	COMMITTEE TO ELECT KEVIN MALONE
3/25/2011	\$2,500.00	CITIZENS TO ELECT ALVIN PARKS JR.
3/29/2011	\$500.00	COMMITTEE TO ELECT CHARLES SUAREZ
5/2/2011	\$3,000.00	COMMITTEE TO ELECT DAN BURKE
5/3/2011	\$250.00	CITIZENS FOR SPRAGUE
5/4/2011	\$300.00	CHAMBER OF COMMERCE OF SW MADISON COUNTY
5/6/2011	\$500.00	CITIZENS TO ELECT ALVIN PARKS JR.
5/11/2011	\$500.00	CITIZENS FOR CHRIS NYBO
5/11/2011	\$1,000.00	FRIENDS OF LINDA CHAPA LA VIA
5/11/2011	\$1,000.00	FRIENDS OF CULLERTON
5/11/2011	\$1,000.00	FRIENDS OF TOI HUTCHINSON
5/11/2011	\$1,000.00	CITIZENS FOR KIRK DILLARD
5/11/2011	\$1,000.00	VOLUNTEERS FOR WILLIAM DELGADO
5/13/2011	\$3,000.00	MARTIN A. SANDOVAL
5/17/2011	\$1,000.00	FRIENDS OF CLAYBORNE
5/23/2011	\$300.00	COSTELLO FOR CONGRESS COMMITTEE
6/9/2011	\$500.00	FRIENDS OF STATE REP. ANTHONY DELUCA
6/9/2011	\$300.00	CITIZENS FOR DALE A. RIGHTER
6/9/2011	\$200.00	COMMITTEE TO RE-ELECT
6/9/2011	\$1,500.00	GREATER BELLEVILLE CHAMBER OF COMMERCE
6/21/2011	\$250.00	CITIZENS TO ELECT RANDY RAMEY
6/21/2011	\$500.00	FRIENDS OF LINDA CHAPA LA VIA
6/21/2011	\$250.00	SUPPORTERS OF JACK FRANKS
6/21/2011	\$250.00	CITIZENS FOR KEITH FARNHAM
6/21/2011	\$250.00	CITIZENS FOR FRED CRESPO
6/21/2011	\$500.00	CITIZENS FOR PAMELA J. ALTHOFF
6/27/2011	\$600.00	DIXON FOR CIRCUIT CLERK COMMITTEE
7/4/2011	\$1,000.00	FRIENDS OF AJ WILHELMI
7/4/2011	\$1,000.00	DAN KOTOWSKI
7/4/2011	\$1,000.00	CITIZENS FOR LINDA HOLMES

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7/13/2011	\$500.00	FRIENDS OF RICK STONE
7/27/2011	\$400.00	SWANSEA CHAMBER OF COMMERCE
8/2/2011	\$1,000.00	FRIENDS OF EDDIE JACKSON
8/3/2011	\$600.00	CITIZENS FOR KYLE MCCARTER
8/9/2011	\$100.00	EDWARDSVILLE TOWNSHIP DEMOCRATS
8/17/2011	\$600.00	CITIZENS FOR ECKERT COMMITTEE
8/25/2011	\$700.00	SHERIFF JUSTUS' FALL CLASSIC
9/8/2011	\$2,500.00	RSSCC
9/28/2011	\$1,000.00	FRIENDS OF JERRY COSTELLO II
10/3/2011	\$1,000.00	CITIZENS FOR KIRK DILLARD
10/3/2011	\$500.00	CITIZENS TO ELECT ANDRE THAPEDI
10/3/2011	\$250.00	CITIZENS FOR DURKIN
10/3/2011	\$500.00	CITIZENS FOR FRED CRESPO
10/3/2011	\$1,500.00	DEMOCRATIC PARTY OF IL
10/3/2011	\$1,000.00	CITIZENS FOR BIVINS
10/3/2011	\$1,000.00	CITIZENS FOR JOHN O. JONES
10/3/2011	\$500.00	CITIZENS FOR ESTHER GOLAR
10/3/2011	\$500.00	CITIZENS FOR PRITCHARD
10/3/2011	\$250.00	SUPPORTERS OF JACK FRANKS
10/5/2011	\$300.00	LAWYERS' ASSISTANCE PROGRAM, INC.
10/17/2011	\$250.00	FRIENDS OF KWAME RAOUL
10/17/2011	\$1,000.00	CITIZENS TO ELECT RANDY RAMEY
10/17/2011	\$500.00	FRIENDS OF PAM ROTH
10/17/2011	\$2,500.00	CITIZENS FOR CHRISTINE RADOGNO
10/20/2011	\$500.00	FRIENDS OF BRENDAN KELLY
11/15/2011	\$500.00	THE BASIC TO BASIC TEAM
12/31/2011	\$2,770.14	TURKEYS FOR EDDIE JACKSON
1/16/2012	\$500.00	COMMITTEE TO ELECT MARK KERN
1/30/2012	\$1,000.00	CITIZENS FOR MUNOZ
1/30/2012	\$500.00	DERRICK SMITH
1/31/2012	\$200.00	COMMITTEE TO RE-ELECT
2/10/2012	\$1,000.00	FRIENDS OF LINDA CHAPA LA VIA
2/13/2012	\$200.00	CITIZENS FOR DELANY
2/16/2012	\$200.00	COMMITTEE TO ELECT SUSAN SARFATY
2/16/2012	\$1,000.00	COMMITTEE TO ELECT ZINA CRUSE
2/28/2012	\$2,500.00	CITIZENS TO ELECT ALVIN PARKS JR.
3/2/2012	\$250.00	CITIZENS FOR KYLE MCCARTER
3/2/2012	\$100.00	GREATER BELLEVILLE CHAMBER OF COMMERCE
3/2/2012	\$300.00	LAWYERS' ASSISTANCE PROGRAM
3/22/2012	\$500.00	SOUTHWESTERN ILLINOIS CLC PAC
4/5/2012	\$500.00	COMMITTEE TO ELECT CHARLES SUAREZ
4/24/2012	\$500.00	FRIENDS OF JERRY COSTELLO II
5/1/2012	\$250.00	CITIZENS FOR CHAPMAN
5/11/2012	\$1,000.00	FRIENDS OF CLAYBORNE
5/11/2012	\$1,500.00	GREATER BELLEVILLE CHAMBER OF COMMERCE
6/6/2012	\$500.00	FRIENDS OF CLAYBORNE

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6/7/2012	\$1,000.00	CITIZENS FOR LINDA HOLMES
6/7/2012	\$1,000.00	CITIZENS FOR NOLAND
6/15/2012	\$1,500.00	COMMITTEE TO ELECT LOPINOT CIRCUIT JUDGE
6/18/2012	\$500.00	BRANDON PHELPS FOR STATE REPRESENTATIVE
6/18/2012	\$500.00	CITIZENS FOR DALE A. RIGHTER
6/18/2012	\$1,000.00	CITIZENS FOR JIM WATSON
6/18/2012	\$250.00	CITIZENS TO ELECT RANDY RAMEY
6/18/2012	\$250.00	COMMITTEE TO ELECT MIKE BOST
6/18/2012	\$500.00	FRIENDS FOR JOHN CAVALETTO
6/18/2012	\$250.00	FRIENDS OF KAY HATCHER
6/18/2012	\$500.00	GARY FORBY CAMPAIGN FUND
6/19/2012	\$1,500.00	FRIENDS OF MIKE JACOBS
6/22/2012	\$1,000.00	CITIZENS FOR CHRIS NYBO
6/22/2012	\$1,000.00	FRIENDS OF TABARES
6/26/2012	\$1,000.00	FRIENDS OF EDDIE JACKSON
6/27/2012	\$2,500.00	COOK COUNTY DEMOCRATIC PARTY
7/2/2012	\$1,000.00	CITIZENS FOR FRED CRESPO
7/11/2012	\$1,000.00	CITIZENS FOR DARIN LAHOOD
7/12/2012	\$600.00	CITIZENS FOR PRITCHARD
7/13/2012	\$250.00	CITIZENS FOR SPRAGUE
7/13/2012	\$300.00	DAN BROWN MEMORIAL GOLF TOURNAMENT
7/19/2012	\$250.00	CITIZENS FOR FRED CRESPO
7/19/2012	\$500.00	CITIZENS FOR KIRK DILLARD
7/19/2012	\$300.00	CITIZENS FOR KYLE MCCARTER
7/19/2012	\$250.00	FRIENDS FOR MIKE MCELROY
7/19/2012	\$500.00	FRIENDS OF JOHN BRADLEY, INC
7/19/2012	\$500.00	FRIENDS OF WAYNE ROSENTHAL
7/23/2012	\$500.00	CITIZENS FOR THADDEUS JONES
7/26/2012	\$1,000.00	CITIZENS FOR PAMELA J. ALTHOFF
7/30/2012	\$1,000.00	CITIZENS FOR KIRK DILLARD
7/30/2012	\$500.00	COMMITTEE TO ELECT MICHAEL W TRYON
7/31/2012	\$400.00	SWANSEA CHAMBER OF COMMERCE
8/15/2012	\$600.00	MCGUIRE FOR SENATE
8/15/2012	\$2,500.00	REPUBLICAN STATE SENATE CAMPAIGN
8/16/2012	\$300.00	CITIZENS FOR CHAPMAN
8/16/2012	\$1,500.00	COMMITTEE TO ELECT ANDREW J GLEESON
8/16/2012	\$100.00	COMMITTEE TO RE-ELECT MIKE COSTELLO
8/23/2012	\$800.00	CITIZENS FOR ECKERT COMMITTEE
8/23/2012	\$700.00	SHERIFF JUSTUS' FALL CLASSIC
8/23/2012	\$525.00	THE 8205 CLUB
9/4/2012	\$500.00	CITIZENS TO ELECT ANDRE THAPEDI
9/4/2012	\$2,500.00	DEMOCRATIC PARTY OF IL
9/4/2012	\$1,500.00	PRECKWINKLE FOR PRESIDENT
9/7/2012	\$250.00	CITIZENS FOR JO ANN OSMOND
9/12/2012	\$2,500.00	CITIZENS FOR JESSE WHITE
9/13/2012	\$1,500.00	THE COMMITTEE TO ELECT MOSLEY
9/21/2012	\$1,000.00	CITIZENS FOR CHRISTINE RADOGNO

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9/21/2012	\$1,500.00	CITIZENS FOR TOM CROSS
9/21/2012	\$1,000.00	COMMITTEE TO ELECT DAVE HARRIS
9/21/2012	\$500.00	FRIENDS OF SUE REZIN
9/21/2012	\$500.00	KAREN MCCONNAUGHAY
9/25/2012	\$300.00	CITIZENS FOR DURKIN
9/25/2012	\$500.00	CITIZENS FOR PAMELA J. ALTHOFF
9/25/2012	\$500.00	CITIZENS TO ELECT ANDRE THAPEDI
9/25/2012	\$500.00	MCCANN FOR SENATE
10/10/2012	\$500.00	KELLY BRENDAN
10/12/2012	\$1,000.00	FRIENDS OF ANDY MANAR
10/12/2012	\$1,000.00	FRIENDS OF LANCE TYSON
10/18/2012	\$300.00	LAWYERS' ASSISTANCE PROGRAM
10/19/2012	\$5,000.00	REPUBLICAN STATE SENATE CAMPAIGN
10/29/2012	\$750.00	CITIZENS FOR KEITH FARNHAM
11/12/2012	\$1,000.00	FRIENDS OF NAPOLEON HARRIS
11/27/2012	\$500.00	BELLEVILLE POLICE DEPARTMENT
1/31/2013	\$500.00	COMMITTEE TO ELECT MARK KERN
2/13/2013	\$2,500.00	FRIENDS OF EDDIE LEE JACKSON
2/22/2013	\$100.00	CITIZENS FOR DELANEY
3/15/2013	\$300.00	LAWYERS' ASSISTANCE PROGRAM
3/29/2013	\$200.00	FRIENDS OF JENNIFER GOMRIC MINTON
4/5/2013	\$1,000.00	CITIZENS TO ELECT ALVIN PARKS JR.
4/10/2013	\$300.00	LAWYERS' ASSISTANCE PROGRAM
4/10/2013	\$500.00	BRANDON PHELPS FOR STATE REPRESENTATIVE
4/10/2013	\$500.00	CITIZENS FOR DARIN LAHOOD
4/10/2013	\$500.00	DOWNSTATE GOP
4/10/2013	\$500.00	MCCANN FOR SENATE
4/10/2013	\$500.00	FRIENDS OF WAYNE ROSENTHAL
4/10/2013	\$500.00	REPULICAN SENATE CAMPAIGN RECEPTION
5/2/2013	\$500.00	COMMITTEE TO ELECT CHARLES SUAREZ
4/30/2013	\$500.00	CITIZENS FOR CHRISTINE RADAGNO
5/8/2013	\$300.00	CITIZENS FOR KYLE MCCARTER
5/15/2013	\$1,000.00	FRIENDS OF CLAYBORNE
5/15/2013	\$500.00	FRIENDS OF JERRY COSTELLO II
6/14/2013	\$550.00	CITIZENS FOR RICHARD WATSON
8/5/2013	\$500.00	COMMITTEE TO ELECT JAY C. HOFFMAN
8/5/2013	\$525.00	THE 8205 CLUB
8/5/2013	\$705.00	FRIENDS OF JERRY COSTELLO II
8/5/2013	\$500.00	FRIENDS OF MIKE JACOBS
8/5/2013	\$500.00	CITIZENS FOR DURKIN
8/9/2013	\$475.00	SWANSEA CHAMBER OF COMMERCE
8/19/2013	\$100.00	BELLEVILLE SISTER CITIES, INC.
8/29/2013	\$200.00	SOCIETY OF ST. VINCENT DE PAUL
9/4/2013	\$1,400.00	FRIENDS OF EDDIE LEE JACKSON
9/4/2013	\$2,000.00	REPUBLICAN STATE SENATE CAMPAIGN
8/31/2013	\$2,250.00	CITIZENS FOR RICHARD WATSON

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9/18/2013	\$500.00	CITIZENS FOR ECKERT COMMITTEE
9/30/2013	\$400.00	LAW ENFORCEMENT COORDINATING COMM

Total	\$186,447.42	
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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 10 -

The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

1. Jeffrey K. Watson
President/General Manager/General Counsel
Casino Queen Inc.
200 South Front Street
East St. Louis, Illinois 62201
Phone: (618) 874-5000, ext. 8826
2. William Vandersand
Associate General Counsel
Casino Queen Inc.
200 South Front Street
East St. Louis, Illinois 62201
Phone: (618) 874-5000 ext. 8243

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Response to Section 5.1 (Disclosure of Records) of the Riverboat Gambling Act

Section 5.1(a) 11 -

A description of any proposed or approved riverboat gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross receipts.

DESCRIPTION OF APPROVED RIVERBOAT GAMING OPERATION:

Casino Queen's gaming operation sits on approximately 70 acres and consists of a 207,500 square foot moated facility which contains a single level 40,000 square foot casino featuring 22 table games and 1194 slot & video poker machines, four (4) restaurants, including Prime, a gourmet steakhouse; Sevens, a nightclub/sports bar; the Market Street Buffet (440 seats) and Deli n' Chips, a delicatessen. Other amenities include a players club, administrative offices, service bars and back of house operations. In addition to its casino building, Casino Queen operates a hotel and a RV Park.

Casino Queen's AAA star rated hotel features, 157 guest rooms including 7 penthouse suites, 10 Spa King Rooms and 90 rooms overlooking the Gateway Arch and downtown St. Louis. Other hotel amenities include a grand ballroom, a hospitality room, conference space, a board room, an indoor, environmentally controlled swimming pool, and work out facilities.

Casino Queen's RV Park and Mini-Mart has 140 individual slips with deluxe hook-ups (satellite TV, telephone, electrical, water & sewer), a full service convenient mart, laundry and bath house, playground, picnic area and 24-hour security.

Casino Queen's gaming operation is located in East St. Louis, St. Clair County, Illinois directly across from the Gateway Arch and downtown St. Louis.

ECONOMIC BENEFIT TO THE STATE AND ITS HOST COMMUNITY:

Since opening its doors in June 1993, the Board of Directors, Management and Staff of Casino Queen have kept in mind that the intent of the Riverboat Gambling Act was to promote economic development in depressed areas and foster tourism for the State of Illinois, and its host community, the City of East St. Louis. With this in mind, each capital expansion plan, marketing plan and or program implemented by the Company has been designed to assure adherence to the economic development and tourism requirements of the Act.

Casino Queen recognizes its responsibility as the cornerstone of economic revival in East St. Louis. Beginning with Casino Queen's initial \$42 million dollar investment in its property, Casino Queen has made significant capital investments to its facilities including a \$96 million state-of-the-art gaming facility, a \$15 million 157 room hotel (the first hotel built in East St. Louis in 40 years), a \$4.6 million RV Park, and a \$2.15 million nightclub/sports bar known as Sevens. Casino Queen has invested over \$220 million in capital improvement projects from 1994 through 2013. These capital improvement projects have brought jobs and

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economic opportunity to local business demonstrating Casino Queen commitment to revitalize this once economically deprived community.

Casino Queen's commitment to capital improvement projects allows it to maintain a viable gaming operation. Couple with easy access from three bridges, surrounding interstates and light rail public transportation, Casino Queen is a vital entertainment destination for the St. Louis Metropolitan area. Casino Queen's property is uniquely situated to promote tourism because of its close proximity to the Gateway Arch, the St. Louis Zoo, Union Station, Busch Stadium, the Scott Trade Center, the St. Louis Convention Center, the Edward Jones Dome, Gateway International Speedway and the National Shrine of Our Lady of the Snows.

Casino Queen's marketing and sales departments developed numerous programs during the calendar year 2013 which were designed to capture out-of-state revenue for its gaming operation. Such efforts include hotel packages with affiliated metropolitan hotels, various on-site attractions and other sporting events. Both national and regional motor coach programs are in place and continue to produce tourism for the City of East St. Louis and the State of Illinois.

In recognition of the importance of its commitment to enhancing tourism in its host market, Casino Queen Inc. is a member of the Tourism Bureau of Southwestern Illinois. The Bureau promotes entertainment destinations and attractions throughout Southwestern Illinois.

Lastly, Casino Queen economically benefits the City of East St. Louis by generating \$7.5 million per year in local gaming taxes. The city has used this revenue bolster its general fund, provide services to its citizens, fund police and fire services and public works projects.

NUMBER OF EMPLOYEES:

Casino Queen currently employs approximately 669 employees.

COMPLIANCE WITH FEDERAL AND STATE AFFIRMATIVE ACTION GUIDELINES:

Casino Queen complies with all applicable federal and state affirmative action guidelines and it is an equal opportunity employer. Casino Queen has developed an affirmative action plan and a social investment strategy that includes an employee based diversity plan, a community outreach plan and an employee education plan. The General Manager and the Director of Human Resources are aware of the commitment made by the Casino Queen Board of Directors to the City of East St. Louis, and specifically residents from the City of East St. Louis. These statistics are reviewed regularly by the Director of Human Resources who ensures that all hiring requirements are maintained at all departmental levels.

Casino Queen's work force is diverse in both gender and ethnicity with over 70% of its employees being female and/or ethnic minority. As of March 27, 2014 Casino Queen employed 668 individuals of whom 48.8% were African-American, 45.8% White, and over 5% were other ethnic minorities. Women comprise over 46% of Casino Queen's employees.

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ADMISSIONS AND ADJUSTED GROSS RECEIPTS:

As of December 31, 2013, Casino Queen's Admissions were 1,689,422 and its Adjusted Gross Receipts were \$124.5 million.

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A description of the product or service to be supplied by an applicant for a supplier's license.

Not applicable.